

LEGISLATIVE FACT SHEET

DATE: 10/24/16

BT or RC No: BT 17-048
(Administration & City Council Bills)

SPONSOR: Finance & Administration
(Department/Division/Agency/Council Member)

Contact for all inquiries and presentations: Teresa Eichner

Provide Name: Teresa Eichner

Contact Number: 904-630-7051

Email Address: teichner@coj.net

PURPOSE: White Paper (Explain Why this legislation is necessary? Provide; Who, What, When, Where, How and the Impact.) Council Research will complete this form for Council introduced legislation and the Administration is responsible for all other legislation.

(Minimum of 350 words - Maximum of 1 page.)

Pursuant to Section 111.530, Ordinance Code, the Fair Share Transportation Improvements Special Revenue Fund contains fair share assessment revenues in the amount of \$8,418,103.00 that were collected from Fair Share Fund Sector Areas containing four (4) of the 2014 JTA Interlocal Projects. Those projects are titled (1) Kernan Blvd Between Beach/JTB and Kernan Blvd/Widen-4Ins DVD-JTB/McCormick, (2) Alta/Yellow Bluff Rd (3) San Pable Rd/beach to Atlantic (4) Collins Rd/Blading to Roosevelt.

This allows the City to enter into an agreement with JTA to transfer those funds to the JTA. The Fair Share Funds must be used exclusively to fund new or existing transportation projects that improve the level of service on roadways which serve or are reasonably related to developments in the affected Fair Share Fund Sector Areas, and the City has determined that the JTA Fair Share Projects will improve the level of service on roadways serving developments in the affected Fair Share Fund Sector Areas.

In addition, the City desires to resolve the JTA Accounts Receivable/COJ Accounts Payable OF \$13,567,289.00, and JTA desires to use the Fair Share Funds to supplement funding for the JTA Fair Share Projects, which will enable JTA to maximize projects constructed via local option gas tax funds proceeds under the 2014 Interlocal Agreement to complete the 2014 JTA Interlocal Projects. In exchange for City transferring the Fair Share Funds to JTA to complete the JTA Fair Share Projects, JTA has agreed to satisfy the JTA Accounts Receivable/COJ Accounts Payable, and the parties desire to enter into an Agreement for the mutual advantages.

APPROPRIATION: Total Amount Appropriated \$8,418,103.00 as follows:
 List the source name and provide Object and Subobject Numbers for each category listed below:

(Name of Fund as it will appear in title of legislation)

Name of Federal Funding Source(s)	From: _____	Amount: _____
	To: _____	Amount: _____
Name of State Funding Source(s):	From: _____	Amount: _____
	To: _____	Amount: _____
Name of City of Jacksonville Funding Source(s):	From: Fair Share Subfunds 114 & 116	Amount: \$8,418,103.00
	To: JTA	Amount: \$8,418,103.00
Name of In-Kind Contribution(s):	From: _____	Amount: _____
	To: _____	Amount: _____
Name & Number of Bond Account(s):	From: _____	Amount: _____
	To: _____	Amount: _____

PLAIN LANGUAGE OF APPROPRIATION / FINANCIAL IMPACT / OTHER:

Explain: Where are the funds coming from, going to, how will the funds be used? Does the funding require a match? Is the funding for a specific time frame? Will there be an ongoing maintenance? ... and staffing obligation? Per Chapters 122 & 106 regarding funding of anticipated post-construction operation costs.

(Minimum of 350 words - Maximum of 1 page.)

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In addition, the City desires to resolve the JTA Accounts Receivable/COJ Accounts Payable OF \$13,567,289.00, and JTA desires to use the Fair Share Funds to supplement funding for the JTA Fair Share Projects, which will enable JTA to maximize projects constructed via local option gas tax funds proceeds under the 2014 Interlocal Agreement to complete the 2014 JTA Interlocal Projects. In exchange for City transferring the Fair Share Funds to JTA to complete the JTA Fair Share Projects, JTA has agreed to satisfy the JTA Accounts Receivable/COJ Accounts Payable, and the parties desire to enter into an Agreement for the mutual advantages.

ACTION ITEMS: Purpose / Check List. If "Yes" please provide detail by attaching justification, and code provisions for each.

ACTION ITEMS:	Yes	No	
Emergency?	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Justification of Emergency: If yes, explanation must include detailed nature of emergency.
			<div style="border: 1px solid black; height: 80px; width: 100%;"></div>
Federal or State Mandate?	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Explanation: If yes, explanation must include detailed nature of mandate including Statute or Provision.
			<div style="border: 1px solid black; height: 80px; width: 100%;"></div>
Fiscal Year Carryover?	<input type="checkbox"/>	<input type="checkbox"/>	Note: If yes, note must include explanation of all-year subfund carryover language.
			<div style="border: 1px solid black; height: 80px; width: 100%;"></div>
CIP Amendment?	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Attachment: If yes, attach appropriate CIP form(s). Include justification for mid-year amendment.
Contract / Agreement Approval?	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Attachment & Explanation: If yes, attach the Contract / Agreement and name of Department (and contact name) that will provide oversight. Indicate if negotiations are on-going and with whom. Has OGC reviewed / drafted?

The administration has been negotiating with the Jacksonville Transportation Authority. See attached agreement for details. Office of General Counsel drafted the agreement.

Related RC/BT?

Waiver of Code?

Attachment: If yes, attach appropriate RC/BT form(s).

Code Reference: If yes, identify code section(s) in box below and provide detailed explanation (including impacts) within white paper.

Code Exception?

Code Reference: If yes, identify code in box below and provide detailed explanation (including impacts) within white paper.

Related Enacted Ordinances?

Code Reference: If yes, identify related code section(s) and ordinance reference number in the box below and provide detailed explanation and any changes necessary within white paper.

ACTION ITEMS CONTINUED: Purpose / Check List. If "Yes" please provide detail by attaching justification, and code provisions for each.

ACTION ITEMS:

	Yes	No
Continuation of Grant?	<input type="checkbox"/>	<input checked="" type="checkbox"/>


Explanation: How will the funds be used? Does the funding require a match? Is the funding for a specific time frame and/or multi-year? If multi-year, note year of grant? Are there long-term implications for the General Fund?

Surplus Property Certification?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Reporting Requirements?	<input type="checkbox"/>	<input checked="" type="checkbox"/>

Attachment: If yes, attach appropriate form(s).

Explanation: List agencies (including City Council / Auditor) to receive reports and frequency of reports, including when reports are due. Provide Department (include contact name and telephone number) responsible for generating

Division Chief: _____


(signature)

Date: 1/5/17

Prepared By: _____


(signature)

Date: 12/17/16

ADMINISTRATIVE TRANSMITTAL

To: MBRC, c/o Roselyn Chall, Budget Office, St. James Suite 325

Thru: Angela Moyer, Budget Office, Finance & Administration
(Name, Job Title, Department)
Phone: _____ E-mail: _____

From: Teresa Eichner, CIP Administration, Finance & Administration, Budget Office
Initiating Department Representative (Name, Job Title, Department)
Phone: 904-630-7051 E-mail: teichner@coj.net

Primary Contact: Teresa Eichner, CIP Administration, Finance & Administration, Budget Office
(Name, Job Title, Department)
Phone: 904-630-7051 E-mail: teichner@coj.net

CC: Allison Korman Shelton, Director of Intergovernmental Affairs, Office of the Mayor
904-630-1825 E-mail: akshelton@coj.net

COUNCIL MEMBER / INDEPENDENT AGENCY / CONSTITUTIONAL OFFICER TRANSMITTAL

To: Peggy Sidman, Office of General Counsel, St. James Suite 480
Phone: 904-630-4647 E-mail: psidman@coj.net

From: Teresa Eichner, CIP Administration, Finance & Administration, Budget Office
Initiating Council Member / Independent Agency / Constitutional Officer
Phone: 904-630-7051 E-mail: teichner@coj.net

Primary Contact: Teresa Eichner, CIP Administration, Finance & Administration, Budget Office
(Name, Job Title, Department)
Phone: 904-630-7051 E-mail: teichner@coj.net

CC: Allison Korman Shelton, Director of Intergovernmental Affairs, Office of the Mayor
904-630-1825 E-mail: akshelton@coj.net

Legislation from Independent Agencies requires a resolution from the Independent Agency Board approving the legislation.

Independent Agency Action Item: Yes No

Boards Action / Resolution? Attachment: If yes, attach appropriate documentation. If no, when is board action scheduled?

FACT SHEET IS REQUIRED BEFORE LEGISLATION IS INTRODUCED